

Monthly Return of Equity Issuer on Movements in Securities (Revised)

For the month ended (dd/mm/	yyyy):	31/05/2015		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	First Shan	ghai Investments L	Limited	
Date Submitted	04/06/201	5		
I. Movements in Authorised Sha	re Capital	1		
1. Ordinary Shares				
(1) Stock code: N/A	Descripti	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			
(2) Stock code: N/A	Descripti	ion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descr	iption :		
	iption : No. of other classes of shares	Par value (State currency)	capital
Stock code: N/A Descr	No. of other	(State	Authorised share capital (State currency)
	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,400,663,012	N/A	N/A	<u>N</u> /A	
Increase/ (decrease) during the month	1,000,000	N/A	N/A	<u>N/A</u>	
Balance at close of the month	1,401,663,012	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: HK\$0.564 (24/05/2002) Ordinary shares 11,810,000 (*Note 1*) Exercise price: HK\$0.680 (24/05/2002) Ordinary shares (*Note 1*) Exercise price: HK\$1.950 (24/05/2002) Ordinary shares 1,000,000 31,508,000 (*Note 1*) Total A. (Ordinary shares) 1,000,000 (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of

HK\$1,950,000

Warrants to Issue Shares of the Is	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2.	<u>-</u> -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>			
Subscription price			<u></u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	=					
	_					
(/ /)	<u> </u>					_
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price			<u> </u>			
EGM approval date			_			
(if applicable)						
	(/ /)				
4.	-					
	_					
(/ /)						
			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		To	otal B. (Ord	inary shares) N/A	A	
				rence shares) N/A		-
				(Other class) N/A	Α	_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	(, , , ,					
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordin	nary shares) N/	Α	_
				ence shares) N/		_
			(0	Other class) N/	A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
Sindies (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ole			
(/ /)		
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ole			
(/ /)		
(/ /)		
ole			
(/ /)		
(/ /)		
		ble (/ /)	(/ /)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				sted issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
Type of issue				
	a			
	Class of shares issuable		-	
	(Note 1)			
		(`	
		(/ /)	
reorganisation	date: (dd/mm/yyyy)			
		(/ /)	
	don't approvar date.	(/ /)	
	(dd/mm/yyyy)			
	Class of shares issuable			
			-	
l ·	(Note 1)			
10. Other (Please specify) At price: State currency I		(/ /)	
(Please specify) At price currency		, ,	,	
	date: (dd/mm/yyyy)			
, T		(/ /)	
	F F	(,	
	(dd/mm/yyyy)			
	Total E. (O:	rdinary sha	ares) N/A	
		ference sha	ares) N/A	_
		ference sha Other cl		-
			ares) <u>N/A</u> lass) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Yeung Wai Kin Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	her).
2. If there is insufficient space, please append the prescrib	ed continuation sheet.