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FIRST SHANGHAI INVESTMENTS LIMITED
第一上海投資有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 227)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of the abovenamed company (the “**Company**”) will be held at 19th Floor, Wing On House, 71 Des Voeux Road Central, Hong Kong at 4:30 p.m. on Thursday, 7 April 2016 for the purposes of considering and, if thought fit, passing the following ordinary resolutions:

“**THAT:**

- (a) the execution, delivery and performance of the sale and purchase agreement dated 22 January 2016 entered into among the Company, Mr. Lo Yuen Yat and New Synergies Investments Company Limited (the “**Agreement**”) (a copy of the Agreement has been produced to the meeting and marked “A” and initiated by the chairman of the meeting for identification purposes) and the transactions contemplated thereunder be and are hereby approved, ratified and confirmed;
- (b) any one director of the Company be and is hereby authorised to sign, agree, ratify, perfect, execute or deliver (including under seal where applicable) such documents and to do or authorise doing all such acts and things incidental to the Agreement and the transactions contemplated thereunder as he may in his absolute discretion consider necessary, desirable or expedient and in the best interest of the Company in connection with the implementation of, giving effect to or completion of the Agreement and the transactions contemplated thereunder.”

By order of the Board
First Shanghai Investments Limited
YEUNG Wai Kin
Executive Director and Company Secretary

Hong Kong, 17 March 2016

Registered Office:
Room 1903, Wing On House
71 Des Voeux Road Central
Hong Kong

Notes:

- (1) A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint proxies to attend and, in the event of a poll, vote in his stead. A proxy need not be a member of the Company. In order to be valid, the form of proxy must be deposited at the Company's registered office together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of authority, **not less than 48 hours** before the time for holding the meeting or adjourned meeting.
- (2) The register of members of the Company will be closed from Friday, 1 April 2016 to Thursday, 7 April 2016, both days inclusive, during which period no transfer of Share will be effected. In order to determine the entitlement to attend and vote at the EGM, all Share transfers accompanied by the relevant Share certificates must be lodged with the Company's share registrar and transfer office, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Thursday, 31 March 2016.

As at the date of this announcement, the Board comprises three executive directors, being Mr. Lo Yuen Yat, Mr. Xin Shulin and Mr. Yeung Wai Kin; one non-executive director, Mr. Kwok Lam Kwong, Larry, B.B.S., J.P.; and four independent non-executive directors, being Prof. Woo Chia-Wei, Mr. Liu Ji, Mr. Yu Qihao and Mr. Zhou Xiaohu.