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FIRST SHANGHAI INVESTMENTS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 227)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform its shareholders and potential investors that the Group is expected to record an increase of not less than 15 times in profit attributable to shareholders of the Company for the six months ended 30th June 2015, as compared to the corresponding period in 2014.

The information contained in this announcement is only based on the Company's preliminary review of the consolidated management accounts which have not been audited or reviewed by the Company's auditor or the audit committee of the Board. Shareholders of the Company and potential investors should read carefully the results announcement of the Company for the six months ended 30th June 2015, which is expected to be published before the end of August 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by First Shanghai Investments Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") wishes to inform its shareholders and potential investors that the Group is expected to record an increase of not less than 15 times in profit attributable to shareholders of the Company for the six months ended 30th June 2015, as compared to the corresponding period in 2014. Such expected increase is mainly attributable to (1) the significant growth in our brokerage and securities investment businesses due to the booming market turnover and expansion of customer base; and (2) the expected increase in share of profit from the Group's investment in a listed associate as a result of the recognition of a realised gain from its equity investment.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30th June 2015. The information contained in this announcement is only based on the Company's preliminary review of the consolidated management accounts which have not been audited or reviewed by the Company's auditor or the audit committee of the Board. Shareholders of the Company and potential investors should read carefully the results announcement of the Company for the six months ended 30th June 2015, which is expected to be published before the end of August 2015.

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By order of the Board
First Shanghai Investments Limited
Lo Yuen Yat
Chairman

Hong Kong, 11th August 2015

As at the date of this announcement, the Board comprises three executive directors, being Mr. Lo Yuen Yat, Mr. Xin Shulin and Mr. Yeung Wai Kin; one non-executive director, Mr. Kwok Lam Kwong, Larry, B.B.S., J.P.; and four independent non-executive directors, being Prof. Woo Chia-Wei, Mr. Liu Ji, Mr. Yu Qihao and Mr. Zhou Xiaohe.