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FIRST SHANGHAI INVESTMENTS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 227)

(the “Company”)

Results of annual general meeting Approval of new share option scheme

<p>The shareholders of the Company approved all resolutions (including for adoption of the New Share Option Scheme) at the annual general meeting held on 23rd May, 2014 by poll.</p>

The board of directors of the Company announces that at the annual general meeting of the Company held on 23rd May, 2014 (the “Meeting”) at which voting was taken by poll, all resolutions (including for adoption of a new share option scheme (the “New Share Option Scheme”)) were approved by the shareholders.

The Company appointed Computershare Hong Kong Investor Services Limited, its share registrar as scrutineer for the vote-taking at the Meeting.

At the Meeting, there were:

1. a total of 1,398,913,012 shares entitling the holders to attend and vote on all resolutions;
2. no shares entitling the holders to attend and abstain from voting in favour of any resolution; and
3. no shares whose holders were required under the Listing Rules to abstain from voting on any resolution.

The number of shares actually voted for and against the resolutions at the Meeting were as follows:

Ordinary resolutions		For (%)	Against (%)
1.	To receive and consider the audited financial statements and the reports of the directors and independent auditor for the year ended 31st December, 2013.	462,309,167 (100%)	0 (0%)
2.	(i) To re-elect Mr. Yeung Wai Kin as a director.	462,309,167 (100%)	0 (0%)
	(ii) To re-elect Mr. Kwok Lam Kwong, Larry, <i>B.B.S., J.P.</i> as a non-executive director.	462,309,167 (100%)	0 (0%)
	(iii) To re-elect Mr. Yu Qihao as an independent non-executive director.	462,309,167 (100%)	0 (0%)
	(iv) To authorise the board of directors to fix the remuneration of the directors.	462,309,167 (100%)	0 (0%)
3.	To appoint auditor and to authorise the board of directors to fix its remuneration.	462,309,167 (100%)	0 (0%)
4.	A. To grant an unconditional mandate to the directors to allot shares.	462,293,167 (99.9965%)	16,000 (0.0035%)
	B. To grant an unconditional mandate to the directors to purchase the Company's own shares.	462,293,167 (99.9965%)	16,000 (0.0035%)
	C. To include nominal amount of the shares repurchased by the Company to the mandate granted to the directors under resolution no. 4A.	462,293,167 (99.9965%)	16,000 (0.0035%)
	D. To adopt the New Share Option Scheme.	462,293,167 (99.9965%)	16,000 (0.0035%)
Special resolution			
4.	E. To approve amendment of the Articles of Association of the Company.	462,293,167 (99.9965%)	16,000 (0.0035%)

By order of the Board
Lo Yuen Yat
Chairman

Hong Kong, 23rd May, 2014

As at the date of this announcement, the executive directors of the Company are Mr. Lo Yuen Yat, Mr. Xin Shulin and Mr. Yeung Wai Kin; the non-executive director is Mr. Kwok Lam Kwong, Larry, B.B.S., J.P.; and the independent non-executive directors are Prof. Woo Chia-Wei, Mr. Liu Ji, Mr. Yu Qihao and Mr. Zhou Xiaohe.