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FIRST SHANGHAI INVESTMENTS LIMITED

(Incorporated in Hong Kong with limited liability)

(the “Company”)

(Stock code: 227)

PROPOSED AMENDMENT OF ARTICLES OF ASSOCIATION

The board of directors of the Company announces that it will propose a special resolution at the coming annual general meeting of the Company for amendment of the Articles of Association of the Company mainly to comply with the requirements of the new Companies Ordinance.

A circular giving details of the proposed amendment of the Articles of Association of the Company will be sent to shareholders shortly.

By order of the Board
Yeung Wai Kin
Company Secretary

Hong Kong, 14th April, 2014

As at the date of this announcement, the executive directors of the Company are Mr. Lo Yuen Yat, Mr. Xin Shulin and Mr. Yeung Wai Kin; the non-executive director is Mr. Kwok Lam Kwong, Larry, B.B.S., J.P.; and the independent non-executive directors are Prof. Woo Chia-Wei, Mr. Liu Ji, Mr. Yu Qihao and Mr. Zhou Xiaohe.