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FIRST SHANGHAI INVESTMENTS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 227)

Acquisition of Resort Project in Paris

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The Board of Directors (the “Board”) of First Shanghai Investments Limited (the “Company”) wishes to announce that on 27th June 2013, the Company, through its wholly-owned subsidiary, entered into a sale and purchase agreement with an independent third party for the acquisition of a French company named Gold SAS (“Gold”) at a consideration of Euros 15 million (the “Acquisition”). Gold owns a country club and resort at L’Isle Adam, suburb of Paris, France. The resort is currently operating a 18-hole golf course, a horse riding ground and a 2,000m² club house with dining and conference facilities on a piece of land of 175 hectares. The Acquisition will increase the Company’s resort property portfolio. The Company plans to apply to the local government authorities to develop a hotel on the site. The Board also believes in the long term value of Gold which is consistent with the Company’s strategy of developing health care resort business in China and overseas. The Acquisition does not constitute any notifiable transaction for the Company under the Listing Rules.

By order of the Board
First Shanghai Investments Limited
Lo Yuen Yat
Chairman

Hong Kong, 27th June 2013

As at the date of this announcement, the Board comprises three executive directors, being Mr. Lo Yuen Yat, Mr. Xin Shulin and Mr. Yeung Wai Kin; one non-executive director, Mr. Kwok Lam Kwong, Larry, B.B.S., J.P.; and four independent non-executive directors, being Prof. Woo Chia-Wei, Mr. Liu Ji, Mr. Yu Qihao and Mr. Zhou Xiaohe.