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FIRST SHANGHAI INVESTMENTS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 227)

**ANNOUNCEMENT OF POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that, at the EGM held on 7 April 2016, all the proposed ordinary resolutions as set out in the Notice of EGM were duly passed by the Independent Shareholders by way of poll.

Reference is made to the notice of extraordinary general meeting (the “**Notice of EGM**”) and the circular of First Shanghai Investments Limited (the “**Company**”) both dated 17 March 2016 in relation to the Disposal pursuant to the Agreement (the “**Circular**”). Unless otherwise specified, terms used in this announcement shall have the meanings as those defined in the Circular.

The Board is pleased to announce that the two proposed ordinary resolutions approving the Disposal as set out in the Notice of EGM (the “**Resolutions**”) were duly passed by the Independent Shareholders at the EGM held on 7 April 2016 by way of poll.

POLL RESULTS OF THE EGM

As at 7 April 2016, being the date of the EGM, the number of total issued Shares of the Company was 1,418,973,012 Shares.

A total of 196,080,363 Shares held by the Purchaser and its associates, representing approximately 13.82% of the total issued Shares of the Company, had abstained from voting in the Resolutions. Accordingly, a total of 1,222,892,649 Shares held by the Independent Shareholders, representing approximately 86.18% of the total issued Shares of the Company as at the date of the EGM, were entitled to attend and vote at the EGM.

Save as disclosed above, no other Shareholder was required to abstain from voting on the Resolutions at the EGM, and there was no Shareholders entitled only to attend the EGM and vote only against the Resolutions at the EGM. No Shareholders had stated their intention in the Circular to vote against the Resolutions and, save as disclosed above, no Shareholders had stated their intention in the Circular to abstain from voting in the EGM and therefore none have done so at the EGM. Save as disclosed above, there were no restrictions on any Shareholder to cast votes on any of the Resolutions at the EGM and the poll results at the EGM were as follows:

The poll results in respect of the Resolutions are as follows:

Ordinary resolutions proposed at the EGM		Number of votes (%)		Total number of votes
		For	Against	
(a)	the execution, delivery and performance of the sale and purchase agreement dated 22 January 2016 entered into among the Company, Mr. Lo Yuen Yat and New Synergies Investments Company Limited and the transactions contemplated thereunder be and are hereby approved, ratified and confirmed; and	467,618,599 Shares (99.997%)	15,000 Shares (0.003%)	467,633,599 Shares (100%)
(b)	any one director of the Company be and is hereby authorised to sign, agree, ratify, perfect, execute or deliver (including under seal where applicable) such documents and to do or authorise doing all such acts and things incidental to the Agreement and the transactions contemplated thereunder as he may in his absolute discretion consider necessary, desirable or expedient and in the best interest of the Company in connection with the implementation of, giving effect to or completion of the Agreement and the transactions contemplated thereunder.	467,618,599 Shares (99.997%)	15,000 Shares (0.003%)	467,633,599 Shares (100%)

As more than 50% of the votes were cast in favour of the Resolutions at the EGM, the Resolutions were duly passed by way of poll as ordinary resolutions of the Company.

Computershare Hong Kong Investor Services Limited, the Company's share registrar and transfer office, has acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
First Shanghai Investments Limited
YEUNG Wai Kin
Company Secretary

Hong Kong, 7 April 2016

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. LO Yuen Yat

Mr. XIN Shulin

Mr. YEUNG Wai Kin

Non-executive Director:

Mr. KWOK Lam Kwong, Larry, *B.B.S., J.P.*

Independent non-executive Directors:

Prof. WOO Chia Wei

Mr. LIU Ji

Mr. YU Qihao

Mr. ZHOU Xiao He